

CHECK ALL THAT APPLY	RECOMMENDATIONS/COMMENTS
Covered Organizations	
<input type="checkbox"/> Corporate entity	
<input type="checkbox"/> Automatic coverage or notification required for:	
<input type="checkbox"/> Newly acquired entities	
<input type="checkbox"/> Newly created entities	
<input type="checkbox"/> Length of automatic coverage period	
<input type="checkbox"/> Predecessor firms	
<input type="checkbox"/> Name predecessor firm(s) as insured(s)	
<input type="checkbox"/> Related/controlled entities	
<input type="checkbox"/> arrange separate coverage if required	
Covered Persons	
<input type="checkbox"/> Employees	
<input type="checkbox"/> Former employees	
<input type="checkbox"/> Future employees	
<input type="checkbox"/> Directors & officers	
<input type="checkbox"/> Former directors & officers	
<input type="checkbox"/> Future directors & offices	
<input type="checkbox"/> Partners	
<input type="checkbox"/> Former partners	
<input type="checkbox"/> Future partners	
<input type="checkbox"/> Stockholders/shareholders	
<input type="checkbox"/> Former stockholders/shareholders	
<input type="checkbox"/> Future stockholders/shareholders	
<input type="checkbox"/> Consultants	
<input type="checkbox"/> Spouses	
<input type="checkbox"/> Heirs, executors, trustees, personal representatives	
<input type="checkbox"/> Independent contractors	
<input type="checkbox"/> Others	
Covered Acts	
<input type="checkbox"/> Definition of professional legal services	
<input type="checkbox"/> Mediator/arbitrator	
<input type="checkbox"/> Notary Public	
<input type="checkbox"/> Fiduciary	
<input type="checkbox"/> Title insurance agent	
<input type="checkbox"/> Professional boards/committees	
<input type="checkbox"/> As trustee, executor, guardian, etc.	
<input type="checkbox"/> Other	

